

EISS Super and EISS Pension

Changing Your Investment Strategy

About this form

You can change your investment strategy at any time. Simply choose from the investment options available to you in this form. For more information about the investment options please see our Product Disclosure Statement (PDS) at eisuper.com.au/pds.

If you provide any information that is incomplete your request will not be processed and we will contact you to confirm your investment strategy.

You can also change your investment strategy by logging into your account online at eisuper.com.au/login.

We're here to help

If you need assistance completing this form, you can call us on 1300 369 901, Monday to Friday from 8am to 8pm (AEST).

Please complete all sections of this form as applicable, sign and return the completed form by either; uploading it into your online account or posting it to:

EISS Super GPO Box 7039, Sydney, NSW 2001.

Step 1. Your personal details

We will use this information to verify your membership with EISS Super or EISS Pension.

Member Number

Account Number

Mr / Mrs / Ms / Miss / Other

Given name(s)

Surname

Date of birth / /

If we have any questions about this form we will contact you on the details you provide below:

Telephone

Mobile

Email

You can change your personal details online by logging into your account at eisuper.com.au/login.

Step 2. Investment strategy

Select your investment strategy:

EISS SUPER members only:

Invest my ACCOUNT BALANCE as follows*:

	% to be invested
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Balanced (MySuper)	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Conservative Balanced	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Conservative	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Cash	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %

Total	<input type="text"/> %
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Invest my FUTURE CONTRIBUTIONS as follows*:

	% to be invested
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Balanced (MySuper)	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Conservative Balanced	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Conservative	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Cash	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %

Total	<input type="text"/> %
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* If you don't make a selection you'll automatically be invested in the default Balanced (MySuper) investment option.

EISS PENSION members only:

Invest my ACCOUNT BALANCE as follows:

	% to be invested
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Balanced	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Conservative Balanced	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Conservative	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Cash	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %

Total	<input type="text"/> %
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Draw down my PENSION PAYMENTS as follows**:

	% to be deducted
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Balanced	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Conservative Balanced	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Conservative	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Cash	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %

Total	<input type="text"/> %
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Please drawdown my PENSION PAYMENTS in the same proportions as my ACCOUNT BALANCE selection above.

**Pension payments will be automatically deducted from your account in the same proportion(s) as your elected investment strategy unless you elect otherwise.

Your privacy is important to us

We are required to comply with relevant privacy laws. The personal information that we collect is used to process your application, administer your account(s), provide you with services and conduct research about how to improve our services and products. Unless required or authorised by law, we will only provide your personal information to authorised service providers who use the information to administer the Fund and provide services on our behalf.

The EISS Super Privacy Policy is available to view at eisuper.com.au/privacy or you can obtain a copy by contacting us on 1300 369 901.

Step 3. Sign the form

By signing this form I:

- acknowledge that I have read and understood this form;
- acknowledge that I have obtained, read and understood the PDS, and agree to be bound by it;
- understand that the information contained in this form will be handled by the Trustee to process my investment strategy change, and that the Trustee's administrator will not action my request if in the Trustee's opinion any information is incomplete or ambiguous;
- understand that any investment option changes will be effective from the date the change is made by the Trustee's administrator;
- understand and consent to my information being collected, disclosed and used in the manner set out in this form; and
- understand that under Australian Taxation Office (ATO) regulations, I must keep a copy of this form for five (5) years from the date completed;

Member Signature

Date

Sign here

Please return your completed form by either:

Posting it to us OR Uploading it to your online account

EISS Super
GPO Box 7039
Sydney NSW 2001

Visit eisuper.com.au/login