

Defined Benefit Scheme

# Transfer of Contributory Membership (From State Super or Local Government Super)

## About this form

Please complete this form to transfer your super if you:

- were a contributing member of either the State Superannuation Scheme (SSS) or Local Government Super (LGS) Defined Benefit Scheme; and
- have transferred employment to an EISS Super employer; and
- commenced employment with your EISS Super employer within three (3) months of terminating employment with your SSS or LGS employer; and
- have not applied for payment or rollover of any part of your SSS or LGS benefits (including the Basic Benefit).

Please note, that while many of the provisions and benefits provided by SSS and LGS are comparable with the Defined Benefit Scheme, you should read the Defined Benefit Scheme Product Disclosure Statement (PDS) and the 'Mobility transfer from State Super or Local Government Super' fact sheet available at [eisuper.com.au/factsheets](http://eisuper.com.au/factsheets) or by calling us on 1300 369 901.

## We're here to help

If you need assistance completing this form, you can call us on 1300 369 901, Monday to Friday from 8am to 8pm (AEST).

Please complete all sections of this form as applicable, sign and return the completed form by either; uploading it into your online account or posting it to:

EISS Super GPO Box 7039, Sydney, NSW 2001.

## Step 1. Your personal details

Member Number

Date of birth

Mr / Mrs / Ms / Miss / Other

Given name(s)

Surname

Residential address (must be advised)

Suburb

State

Postcode

Postal address (if different to the above)

Suburb

State

Postcode

Telephone

Mobile

Email

## Step 2. Tax File Number (TFN)

Your Tax File Number (TFN)

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It is not compulsory to provide your TFN but if you don't there may be tax consequences. For further information refer to the 'TFN warning' section below.

### TFN warning

Under the Superannuation Industry (Supervision) Act 1993, your super fund is authorised to collect your TFN, which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change. If you transfer your super to another fund we may disclose your TFN to the other super provider unless you tell us not to in writing. It is not an offence not to quote your TFN. However, providing your TFN to your super fund will have the following advantages (which may not otherwise apply):

- your super fund will be able to accept all types of contributions to your account/s;
- the tax on employer contributions to your super account/s will not increase;
- other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your super benefits; and
- it will make it much easier to trace different super accounts in your name so that you receive all your super benefits when you retire.

I give permission for EISS Super to use my TFN and personal details to contact other super funds and the Australian Taxation Office (ATO) to find out if I have other superannuation monies, to receive the results of any ATO searches of the ATO's super records, to receive transfers or payments of any amount identified through the search process and otherwise assist in consolidating your super accounts (select an option ✓)

Yes

No

## Step 3. Employment details

Current employer name

Date joined employer  /  /

Previous employer name

Date employment ceased with employer  /  /

Scheme name (select an option ✓)

SSS

LGS

## Step 4. Other information

### When must you apply?

An election to transfer membership should be made **within three (3) months of commencing employment with your EISS Super employer**. We may however extend this period if satisfied that this is appropriate.

### Protecting your privacy

We are required to comply with relevant privacy laws. The personal information that we collect is used to process your application, administer your account/s, provide you with services and conduct research about how to improve our services and products.

Unless required or authorised by law, we will only provide your personal information to authorised service providers who use the information to administer your account and provide services to you on our behalf. For more information, please refer to our Privacy Policy available at [eisuper.com.au/privacy](https://eisuper.com.au/privacy) or by calling us on 1300 369 901.

## Step 5. Applicant declaration

### I confirm and acknowledge that I:

- have read the Defined Benefit Scheme Product Disclosure Statement available at [eisuper.com.au/pds](http://eisuper.com.au/pds);
- have fully read this form and the information completed is true and correct; and
- have read the 'Protecting your privacy' section and understand how EISS Super will use my personal information.

Member Signature

Date

Sign here

X

D D / M M / Y Y Y Y

## Step 6. Employer statement (to be completed by your employer)

I confirm that

commenced employment with

on D D / M M / Y Y Y Y

Name of authorised officer

Authorised officer Signature

Date

Sign here

X

D D / M M / Y Y Y Y