

EISS Super

Application form

About this form

Use this form to apply to become a member of EISS Super.

We need you to fill out this form to let us know:

- Your details
- Which investment option/s you'd like your money invested in
- If you would like to cancel all or part of your Default Cover insurance
- Your Tax File Number (TFN)

After we have created your new EISS Super account you will receive your PIN in the mail, allowing you access to your secure online account via eisuper.com.au/login. Here, you can manage changes to your account and combine any other super accounts you may have.

We're here to help

If you need assistance completing this form, you can call us on 1300 369 901, Monday to Friday from 8am to 8pm (AEST).

Please complete all sections of this form (as applicable), sign and return the completed form to:

EISS Super GPO Box 7039, Sydney, NSW 2001.

Want to join online?

To join EISS Super online go to eisuper.com.au/join.

Step 1. Your personal details

Mr / Mrs / Ms / Miss / Other

Gender Male Female

Given name(s)

Surname

Date of birth / /

Postal address

Suburb

State

Postcode

Telephone

Mobile

Email

See the 'Sign the form' section of this application form for details of how we use your email address and mobile phone number.

Step 2. Employment details

I am an employee I am self-employed I am not employed

If employed, please provide the company name of your employer.

Date joined your employer

 / /

Will this employer pay super into your new account?

Yes No

Step 3. Choose your investment option/s

Take control of how your super is invested

You can choose one investment option or any combination of the range of options available. Please complete the table below to make your investment choice. Please also ensure the total adds to 100% otherwise the default investment option will apply.

If you don't make a selection you'll automatically be invested in the default investment option which is MySuper Conservative Balanced.

	Percentage to be invested						
High Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	%
Balanced	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	%
MySuper Conservative Balanced	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	%
Conservative	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	%
Cash	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	%
Total	1	0	0	.	0	0	%

Step 4. Choose your level of insurance cover

Default Cover

By joining EISS Super, you automatically receive a package of insurance called Default Cover which includes four (4) units of Death and Total and Permanent Disablement (TPD) Cover.* If you would like to increase, decrease or cancel your Default Cover, please tick one of the following options:

I elect to apply for one (1) additional unit of Default Cover* (totalling five (5) units of cover).

I elect to reduce my Default Cover to:

three (3) units of Death and TPD;

two (2) units of Death and TPD; or

one (1) unit of Death and TPD.

I elect to cancel my Default Cover.

Please note, if you elect to reduce or cancel your Default Cover and reapply at a later date, you will then be subject to completing a health and lifestyle questionnaire and assessed by the Insurer, TAL Life Limited, ABN 70 050 109 450 AFS Licence 237848 (TAL).

* Subject to meeting the eligibility criteria set out in the policy, a summary of which is in the EISS Super PDS and the Insurance in your Super guide, available at eisuper.com.au/pds.

Step 4. Choose your level of insurance cover (continued)

Voluntary Insurance Cover

You can also apply for additional insurance cover, including:

- lump sum Death Only benefit
- lump sum Death and TPD benefit; and
- Salary Continuance Insurance (SCI)

If you would like to apply, please complete the 'Members Personal Statement' available at eisuper.com.au/forms.

Transfer your existing insurance policies

If you are under age 60, you can apply to transfer insurance from another super fund or an individual insurance policy to EISS Super, by completing the 'Insurance Transfer' form available at eisuper.com.au/forms.

Step 5. Funding your new account

Please indicate the initial funding source(s) for your EISS Super account:

Personal contribution \$

To make a personal contribution, you must satisfy one of the following criteria:

- I am under age 65, or
- I am over the age of 65 and under the age of 75 and in the current financial year have worked in paid employment for at least 40 hours in a period of 30 consecutive days.

Do you want to claim a tax deduction?

Yes No

If yes, please attach a completed 'Notice of intent to claim or vary a deduction for personal super contributions' form which is available at eisuper.com.au or ato.gov.au.

Spouse contribution \$

Transfer from a complying super fund \$

Super Guarantee (SG) (Please arrange through your Payroll Department).

Salary sacrifice contribution (Please arrange through your Payroll Department).

To make personal or spouse contributions by cheque, you need to complete a 'Making a Personal or Spouse Contribution' form. Once you are a member you can make these contributions by BPAY by logging into your account at eisuper.com.au/login.

You can transfer from another super fund by calling us on **1300 369 901** or by logging into your account at eisuper.com.au/login once your membership has started.

Step 6. Nominate your beneficiaries

You have the option to make a binding beneficiary nomination to a dependant (which includes your spouse) and/or your Legal Personal Representative (LPR). A binding beneficiary nomination is the only means to ensure that your benefits are paid in accordance with your wishes.

Please tick this box if you wish to make a binding beneficiary nomination (you will need to complete the separate 'Binding Nomination' form).

Step 7. Provide your Tax File Number (TFN)

Don't pay more tax than you have to – let us know your TFN.

Your TFN is confidential and you don't have to give it to EISS Super. However, you may pay more tax than you have to if you don't supply it.

My TFN is:

Note: EISS Super is required by law to ask for your TFN. By providing your TFN, you're allowing EISS Super to use it to:

- find or identify your super when there's no other way;
- work out any tax payable;
- pass your TFN to the Australian Tax Office (ATO) when you receive your super payout or have unclaimed super money after reaching pension age;
- pass your TFN to any other super fund or account to which your super is transferred in the future, unless you tell EISS Super in writing not to do so;
- report details of contributions to the ATO for working out whether any tax is applicable if contributions for you exceed certain limits; and
- where required by law, pass your TFN to other Government agencies.

If you don't provide your TFN, now or later:

- you may pay more tax on contributions made by your employer and certain other contributions made by or for you. In some circumstances, you may be able to claim this back, however time limits and other rules may apply;
- the Trustee will only be able to accept contributions made for you by your employer. No other contributions, for example, after-tax contributions, can be accepted;
- you may pay more tax on your super benefit than you would otherwise (although you can claim this back when you lodge your tax return), and;
- it may be more difficult to find your super in the future if you change your address without notifying EISS Super or if you rollover any other super accounts you may have.

Note: The legal purposes for which EISS Super can use your TFN and the consequences for not quoting your TFN may change in the future.

Your privacy is important to us

We are required to comply with relevant privacy laws. The personal information that we collect is used to process your application, administer your account(s), provide you with services and conduct research about how to improve our services and products. Unless required or authorised by law, we will only provide your personal information to authorised service providers who use the information to administer the Fund and provide services on our behalf.

The EISS Super Privacy Policy is available to view at eisuper.com.au/privacy or you can obtain a copy by contacting us on 1300 369 901.

Step 8. Sign the form

I confirm and acknowledge that:

- I have received all information I require in order to exercise the choices I have made;
- I have read and understood the Product Disclosure Statement (PDS) and agree to be bound by it;
- I will be bound by the provisions of the trust deed and rules which govern the operation of EISS Super;
- I understand that the investment choice I have indicated will apply to my account balance and future contributions until further notice by me;
- I accept that the illustrations of risk and return shown in the PDS are based on assumptions which may or may not be borne out in practice;
- I understand that investment returns are not guaranteed and can be positive or negative;
- If I need assistance in relation to my application, I should seek advice from a licensed financial planner;
- If I provided my email address and/or mobile phone number in this Application form, the Trustee may, at its discretion, use that email address or mobile phone number (as amended and notified to the Trustee from time to time):
 - to send me information concerning my super, including any annual reports, member and exit statements, notices of material changes or occurrence of significant events and other member communications or publications; and
 - for marketing and research purposes, including sending me information about other financial products or services offered by the trustee or any of its related parties (unless I have requested you not to do so by contacting us).
- The Trustee may provide any member communications (including any annual reports, member and exit statements, notices of material changes or occurrence of significant events and other member publications) and/or marketing and research material that are permitted by law to me by:
 - sending it to me by email (which may include a link to a website from where it can be downloaded) where I have provided my email address including any email address provided by any other person on my behalf including my employer; and /or
 - SMS (where we have a mobile phone number provided by you); and/or
 - making it available to me on a website from where it can be downloaded.
- I understand and consent to my information being collected, disclosed and used in the manner set out in this form.
- I understand that, under Australian Taxation Office regulations, I must keep a copy of this form for five (5) years from the date completed.

Member Signature

X

Date

D D / M M / Y Y Y Y

Sign here

Please return your completed form to:

EISS Super
GPO Box 7039
Sydney NSW 2001