

## BINDING NOMINATION

Please complete this form to make a binding death benefit nomination for your EISS Super account. A binding nomination provides you with certainty that in the event of your death your account balance will be paid to your beneficiaries as you determine.

The person(s) you nominate as a beneficiary must be a dependant, your Legal Personal Representative or a combination. If you have a valid binding nomination in place, then in the event of your death, we are bound to pay your account balance in accordance with that nomination. Please note, if your nomination is not valid, your benefit will be paid to one or more of your dependant(s) (which includes your spouse) and/or your Legal Personal Representative as EISS determines as required by law. For more information, please refer to page Section 3 - Other information.

The trustee accepts no responsibility for checking the eligibility of the person(s) nominated.

Please write in block letters (using a black or blue pen) or type your details into this form. To be valid, this form must be fully completed, signed, dated and witnessed. Please send the completed form to: **EISS PO BOX N835 Grosvenor Place NSW 1220.**

### Section 1 - Your personal details

Member number

Date of birth

Mr/Mrs/Ms/Miss/Dr

Surname

Given name(s)

Residential address (must not be a PO Box)

Suburb/town

State

Postcode

Postal address if different to above

Suburb/town

State

Postcode

Mobile

Telephone (business hours)

Email address

## Section 2 - Details of beneficiaries

You can nominate one or more dependant(s) and/or a Legal Personal Representative. You must also record the percentage of your account balance you would like to be paid to each beneficiary (the nominations **MUST** total 100%).

Please specify how your account balance is to be paid:

### Beneficiary 1

Mr/Mrs/Ms/Miss/Dr

Surname

Given name(s)

Date of birth

Gender (M/F)

D	D	M	M	Y	Y	Y	Y	
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Residential address (must not be a PO Box)

Suburb/town

State

Postcode

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Relationship to you (please select one):

Spouse / de facto

Child

Interdependency relationship

Financial dependant

Percentage of account balance

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 %

### Beneficiary 2

Mr/Mrs/Ms/Miss/Dr

Surname

Given name(s)

Date of birth

Gender (M/F)

D	D	M	M	Y	Y	Y	Y	
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Residential address (must not be a PO Box)

Suburb/town

State

Postcode

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Relationship to you (please select one):

Spouse / de facto

Child

Interdependency relationship

Financial dependant

Percentage of account balance

--	--	--

 %

Section continued overleaf

### Beneficiary 3

Mr/Mrs/Ms/Miss/Dr

Surname

Given name(s)

Date of birth

Gender (M/F)

       

Residential address (must not be a PO Box)

Suburb/town

State

Postcode

     

Relationship to you (please select one):

Spouse / de facto

Child

Interdependency relationship

Financial dependant

Percentage of account balance

  

%

### Beneficiary 4

Mr/Mrs/Ms/Miss/Dr

Surname

Given name(s)

Date of birth

Gender (M/F)

       

Residential address (must not be a PO Box)

Suburb/town

State

Postcode

     

Relationship to you (please select one):

Spouse / de facto

Child

Interdependency relationship

Financial dependant

Percentage of account balance

  

%

### Legal Personal Representative

Your Legal Personal Representative is the executor or the administrator of your estate.

Your Legal Personal Representative

Percentage of account balance

  

%

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**The TOTAL of your nomination/s**

%

## Section 3 - Other information

You should read the Product Disclosure Statement (PDS) before completing this form. The PDS is available from [eisuper.com.au](http://eisuper.com.au).

### Who can be classified as a dependant?

A dependant is defined under super law as:

- your spouse, which includes:
  - a person to whom you are married;
  - a person who although not legally married to you, lives with you on a genuine domestic basis in a relationship as a couple (regardless of whether you are of the same or opposite sex); or
  - a person with whom you are in a relationship that is registered under the Relationships Act 2008 (Vic), Relationships Act 2003 (Tas), Marriage Equality (Same Sex) Act 2013 (ACT), Relationships Register Act 2010 (NSW) or the Civil Partnerships Act 2011 (QLD);
- your child, which includes:
  - an adopted child, step child or an ex-nuptial child;
  - a child of your spouse;
  - a child born to a woman as a result of an artificial conception procedure while that woman was married to you or was your de-facto partner;
  - a child who is your child because of State or Territory legislation giving effect to a surrogacy arrangement;
- any other person who in our opinion, was wholly or partially financially dependent on you at the time of your death; and
- a person with whom you had an interdependency relationship at the time of your death. An interdependency relationship is one where two persons, whether or not related:
  - have a close personal relationship; and
  - they live together; and
  - one or each of them provide the other with financial support; and
  - one or each of them provides the other with domestic support and personal care.

### Who can be classified as your Legal Personal Representative?

A Legal Personal Representative (LPR) is the executor of your estate (generally as indicated in your will) or the administrator of your estate (the person appointed by the court to administer your estate if you die without a will).

### Requirements for a binding nomination

For a binding nomination to be valid, the following conditions must be met:

- your nomination must be in writing and given to us;
- each person you nominate must be either a dependant or your LPR at the time of your death;
- the proportion of benefit that would be paid to the person(s) is certain or readily ascertainable from your nomination;
- you must sign and date your nomination in the presence of two (2) witnesses who are over the age of 18 and are not nominated as a beneficiary;
- the two (2) witnesses must sign and date a declaration stating that they were in your presence when you signed and dated your nomination; and
- your nomination must be renewed (or amended) at least every three (3) years and be valid as at the date of your death.

You may amend, confirm or revoke your nomination at any time by completing the Binding Nomination form which is available at [eisuper.com.au](http://eisuper.com.au) or by contacting Member Services on 1300 369 901.

### How long is my nomination valid?

A binding nomination is valid up to a maximum of three (3) years from the date it was first signed, last confirmed or amended. For the nomination to remain valid, you must confirm the nomination in writing every three (3) years before the three-year period expires.

### Protecting your privacy

We are required to comply with relevant privacy laws. The personal information that we collect is used to process your application, administer your account(s), provide you with services and conduct research about how to improve our services and products. Unless required or authorised by law, we will only provide your personal information to authorised service providers who use the information to administer your account and provide services to you on our behalf. For more information, please refer to our Privacy Policy available at [eisuper.com.au](http://eisuper.com.au) or from Member Services.

## Section 4 - Member and witness declarations

### Member declaration

You must sign and date this declaration in the presence of two (2) witnesses who are over the age of 18 and must not be beneficiaries nominated on this form. The two (2) witnesses must sign and date the witness declarations on the same day you sign your member declaration.

I declare and confirm that:

- I direct Energy Industries Superannuation Scheme Pty Limited (ABN 72 077 947 285) in its capacity as trustee of Energy Industries Superannuation Scheme to distribute my assets upon my death as per my valid nomination;
- I understand that this nomination is only valid for three (3) years from the date of signing, or until I revoke the nomination (by delivering to Energy Industries Superannuation Scheme a signed and dated confirmation/amendment/revocation);
- The information I have provided is correct; and
- I have read the 'Protecting your privacy' section and understand how EISS will use my personal information.

Member Signature

Date (must be the same date as witnessed)

D	D	M	M	2	0	1	Y
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### Witness declarations

I declare that I am over the age of 18, not a beneficiary and this binding nomination was signed and dated by the member in my presence.

#### Witness 1

Mr/Mrs/Ms/Miss/Dr

Surname

Given name(s)

Residential address (must not be a PO Box)

Suburb/town

State

Postcode

Signature of witness

Date (must be the same date as witnessed)

D	D	M	M	2	0	1	Y
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Section continued overleaf

## Witness 2

Mr/Mrs/Ms/Miss/Dr

Surname

Given name(s)

Residential address (must not be a PO Box)

Suburb/town

State

Postcode

Signature of witness

Date (must be the same date as witnessed)