

# Electrical Contractors Division

## Optional Contribution

**Please complete in capital letters and in BLACK INK only**

This form is to be completed if you wish to make a one-off superannuation contribution.

If you wish to rollover monies into your existing superannuation scheme, please complete a "Transfer-In Authority" form (available from Member Services or the Energy Industries Superannuation Scheme website – see "Where to send this form/enquiries" for details).

### 1. Your details

Member No				Date of birth (dd/mm/yyyy)		/		/	
Title				(e.g. Mr/Mrs/Ms/Miss/Dr)					
Family name									
Given name(s)									
<b>Contact Details (postal address, telephone, email)</b>									
No./Street/PO Box									
Suburb/Town/City									
State/Territory		Postcode		Country (if outside Australia)					
Phone: Home no. (inc. STD/ISD)				Business no. (inc. STD/ISD)					
Mobile no.				Fax no. (inc. STD/ISD)					
E-mail address									
<b>Residential Address</b>									
<input type="checkbox"/>	<b>Same as Postal Address above</b>								
<input type="checkbox"/>	<b>Different from Postal Address above – you MUST complete below</b>								
No./Street									
Suburb/Town/City									
State/Territory		Postcode		Country (if outside Australia)					

### 2. Single contribution - You must attach your cheque made payable to "Energy Ind Super Scheme Contractors" and forward the completed form and cheque to the Scheme.

I wish to make a single payment of: \$		This amount will be credited to your account on the date this form or cheque is received, whichever is the latter.
See Important Notes as limits apply to the amount that can be contributed on a non-concessional basis.		

### 3. Applicant declaration

I have fully read this form and the information completed is true and correct:		
Signed		Date (dd/mm/yyyy)



## IMPORTANT NOTES

You should read the Product Disclosure Statement (PDS) before completing this form. The PDS is available from Member Services and the website.

### NON-CONCESSIONAL CONTRIBUTIONS

You may wish to supplement your employer's contributions with personal (after-tax) superannuation contributions, and you have two choices:

- Regular payroll deductions ("*Member Contributions*" form<sup>1</sup>),  
or
- Single (lump sum) payment

#### Non-concessional Contributions Cap

Non-concessional contributions to super will be limited to the non-concessional cap amount per financial year if you are 64 years or younger, or 65 years to 74 years and satisfy the work test (that is you are gainfully employed for at least 40 hours during a consecutive 30 day period each year a contribution is made). If you are younger than 65, you can bring forward up to three years worth of these contributions provided that at the end of the third year you have not contributed an amount exceeding three times the non-concessional cap. Please note that the non-concessional cap is six times the concessional contribution cap amount.

If you exceed the non-concessional cap, the contributions in excess of the cap will be taxed at the top marginal rate plus the Medicare Levy.

For the amount of the cap that applies to the current year, please see the Contributions fact sheet that forms part of the Product Disclosure Statement information available on the website or contact Member Services.

#### Fund-capped Contributions

Your fund is limited in the amount it can accept in any one contribution. The limits are:

Age at 1 July	Fund-capped contribution limit
If the member is 65 years of age or older on 1 July of the financial year	the non-concessional contributions cap for that financial year currently
If the member is 64 years of age or less on 1 July of the financial year	three times the non-concessional contributions cap for that financial year

Your fund must return the amount by which the contribution exceeds the limit within 30 days and will not report the returned amount as a contribution for you. However, your fund cannot return all or part of a contribution only for the reason that you would otherwise have an excess contributions tax assessment.

### TRANSFERS FROM OTHER SUPERANNUATION FUNDS

The Electrical Contractors Division can accept transfers of superannuation benefits from other funds (including, in some circumstances, transfer from the Retirement Scheme and Defined Benefit Scheme), whilst you remain employed by a Scheme employer.

Such transfers can be arranged by completing a '*Transfer-in Authority*' form<sup>1</sup>.

### Where to send this form/enquiries

Energy Industries Superannuation Scheme  
PO Box N835  
Grosvenor Place NSW 1220  
website: [www.eisuper.com.au](http://www.eisuper.com.au)

Phone: 1300 369 901  
(8.30 am – 5.00 pm Mon – Fri)  
enquiries: [info@eisuper.com.au](mailto:info@eisuper.com.au)

### HAVE YOU PROVIDED YOUR TAX FILE NUMBER (TFN) TO THE SCHEME

If you or your employer have not provided your TFN to the Scheme by the end of a financial year, then all your concessional contributions will be taxed at the top marginal tax rate, plus Medicare levy, if they exceed \$1,000. For any accounts that begin after 1 July 2007, the \$1,000 threshold does not apply. Furthermore, your Scheme will not be able to accept any non-concessional contributions from you if we do not have your TFN.

For this reason it is crucial that you consider providing your TFN to the Scheme, either directly or through your employer, as soon as possible (if you haven't already done so). You should also check your Member Benefit Statement to ensure that your TFN is correctly recorded. Further information concerning TFNs can be found in the PDS.

To give us your TFN, complete a "*Notification of Tax File Number*" form<sup>1</sup> and send it to us with this form.

### PROTECTING YOUR PRIVACY

Some of the personal information you are requested to provide is required to establish and maintain your membership in the Energy Industries Superannuation Scheme while other information is required under Australia's Anti-Money Laundering and Counter-Terrorism Financing laws.

The Trustee is fully committed to comply with the National Privacy Principles in the way in which your personal information is stored and used. Full details of how this is achieved are contained in the Trustee's Privacy Policy, which is available from Member Services or the website at [www.eisuper.com.au](http://www.eisuper.com.au).

### TRUSTEE INFORMATION

Please note that the information contained in this document is of a general nature only and does not constitute personal advice as it does not take into account your personal objectives, financial situation or needs. Any advice in this document is provided by FuturePlus Financial Services Pty Limited (ABN 90 080 972 630) as an Australian Financial Services Licensee (AFSL 238445) on behalf of the Trustee of the Energy Industries Superannuation Scheme, Energy Industries Superannuation Scheme Pty Limited (ABN 72 077 947 285). Energy Industries Superannuation Scheme Pty Limited is an APRA Registrable Superannuation Entity Licensee (ABN Pool A – 22 277 243 559 and ABN Pool B – 64 322 090 181).

Members should not rely solely on this information and should consider their own personal objectives, financial situation and needs before acting on this information. Prior to making any investment decision you should obtain and consider the relevant Product Disclosure Statement (PDS) pertaining to your Scheme membership and seek professional investment advice.

<sup>1</sup>Forms are available from Member Services or the Energy Industries Superannuation Scheme website – see "*Where to send this form/enquiries*" below for details.

