

Electrical Contractors Division

Changing Investment Strategy

Please complete in capital letters and in BLACK INK only

This form is to be completed by:

- New members wishing to nominate an investment strategy; or
- Members wishing to change their existing investment strategy.

Before completing this form members should read the 'Important Notes' and refer to the Product Disclosure Statement (PDS) available from Member Services and the Scheme's website.

1. Your details

Member No	<input type="text"/>	Date of birth (dd/mm/yyyy)	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>
Title	<input type="text"/> (e.g. Mr/Mrs/Ms/Miss/Dr)						
Family name	<input type="text"/>						
Given name(s)	<input type="text"/>						
Contact Details (postal address, telephone, email)							
No./Street/PO Box	<input type="text"/>						
Suburb/Town/City	<input type="text"/>						
State/Territory	<input type="text"/>	Postcode	<input type="text"/>	Country (if outside Australia)	<input type="text"/>		
Phone: Home no. (inc. STD/ISD)	<input type="text"/>			Business no. (inc. STD/ISD)	<input type="text"/>		
Mobile no.	<input type="text"/>			Fax no. (inc. STD/ISD)	<input type="text"/>		
E-mail address	<input type="text"/>						
Residential Address							
<input type="checkbox"/>	Same as Postal Address above						
<input type="checkbox"/>	Different from Postal Address above – you MUST complete below						
No./Street	<input type="text"/>						
Suburb/Town/City	<input type="text"/>						
State/Territory	<input type="text"/>	Postcode	<input type="text"/>	Country (if outside Australia)	<input type="text"/>		

2. Your choice of investment strategy

You can invest your superannuation in one or a combination of the five investment strategies below. If you wish your account balance and future transactions to be invested in the same strategies please complete Part A below.

Part A. – Your current account balance AND future transactions				
High Growth	Diversified	Balanced	Capital Guarded	Cash
<input type="text"/> %	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %



If you want your account balance and future transactions invested in different strategies, please complete Parts B and C. For this option to be valid you MUST complete both Parts B AND C.

You can invest your super in one, or a combination of the five investment strategies outlined below and you can make a different investment choice for your existing account balance (Part B) and for future transactions (Part C) (ie contributions, roll-ins etc).

Part B - Your account balance

(a) I elect to have my account balance invested on the following percentage basis*:

High Growth	Diversified	Balanced	Capital Guarded	Cash
<input type="text"/> %	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %

OR

(b) (tick this box if appropriate) I do not want to change the investment strategy for my account balance, I only want to choose the investment strategy in which my future transactions will be invested, as per my election in Part C below.

Part C - Your future transactions

Please note you MUST complete Parts B and C

(a) I elect to have my future transactions invested in the same percentage that I have nominated for my account balance in Part B:

Yes No

If you ticked No above, then please complete section (b) below

(b) I elect to have my future transactions invested on the following percentage basis*:

High Growth	Diversified	Balanced	Capital Guarded	Cash
<input type="text"/> %	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %

3. Date of election

(You only need to complete this part if you want your election to commence on a date that is later than the 'effective date' – see Important Notes section of this form).

Date you wish your election to become effective (dd/mm/yyyy) / /

***Note: If the total of your percentage split does not equal 100%, your election will be invalid. See the Important Notes as to what happens if you make an invalid election.**

Warning: Please note that where you elect to split your account balance in a different investment strategy blend to that elected for future transactions you will no longer be able to access any personalised information on the website, such as your account balances, transactions and previous annual statements. However, where you elect to split your account balance and future contributions to the same strategy blend you will be able to view your account balance (but not your unit entitlement) on the website.

4. Member declaration

I understand that:

- the Scheme's PDS contains a detailed description of available investment options and how my request will be processed;
- Energy Industries Superannuation Scheme Pty Limited (ABN 72 077 947 285) (the "Trustee") can provide me with information but cannot give me investment advice and the Scheme PDS is a general guide and does not constitute investment advice;
- the Trustee is not responsible for my choice of investment strategy and that professional financial advice may assist me in making my decision;
- any change to the investment strategy applicable to my account balance and/or future transactions will take effect on the effective date as explained in the Important Notes section of this form;
- if I was previously invested in the age based default strategy because I had never made an investment election, then by choosing one of the investment options listed on this form, the automatic age-based switches will no longer apply to me; and
- I may change my investment strategy at any time and that the first change in any financial year is free, however, subsequent changes attract a \$20 transfer fee.

Signed Date (dd/mm/yyyy) / /

DO NOT FAX OR EMAIL THIS FORM AS YOUR ORIGINAL AUTHORISATION IS REQUIRED

Where to send this form/enquiries

Energy Industries Superannuation Scheme
 PO Box N835
 GROSVENOR PLACE NSW 1220
 website: www.eisuper.com.au

Phone: 1300 369 901
 (8.30 am – 5.00 pm Mon – Fri)
 enquiries: info@eisuper.com.au



IMPORTANT NOTES

You should read the Product Disclosure Statement (PDS) before completing this form. The PDS is available from Member Services and the website.

INVESTMENT CHOICES

The Scheme provides you with the opportunity to choose just one or a combination of any of the five investment strategies to invest your existing account balance and future transactions. You also have the flexibility to invest your future transactions in a different mix to that of your current account. For example you may invest your current balance and future transactions as follows:

Your current account balance		Your future transactions	
High Growth	50%	Balanced	20%
Balanced	30%	Cash	80%
Cash	20%		
TOTAL	100%	TOTAL	100%

You should refer to the PDS for full details of each investment choice before completing this form.

INVALID ELECTION

If you are a new member and your election is invalid your investment will be subject to the age based default as outlined in the PDS. If you are an existing member and your election is invalid your existing investment choice will continue.

REBALANCING OF YOUR ACCOUNT

Where your account balance and future contributions are invested in the same strategies and at the same percentages your total account will be automatically rebalanced each quarter. The trustee will monitor the actual proportions invested in your chosen strategies, as these proportions may vary with performance trends over time. The trustee will automatically make any necessary transfers between the underlying investments to ensure your account does not move out of line with your chosen strategy. Rebalancing will normally be done on a quarterly basis and is scheduled to be done at the end of February, May, August and November, however the rebalancing can be done at any stage during the quarter.

If you do not want this automatic rebalancing to occur then you need to contact Member Services.

Rebalancing will not be available if you elect to invest your account balance and future contributions using different strategies

DEFAULT STRATEGY

If you do not choose a strategy, your account will be invested in a default strategy based on your age. Full details are contained in your PDS or are available on the Scheme's website. Once you make a selection, it overrides the age-based default.

Please note: The default strategy for protected funds is Cash.

EFFECTIVE DATE OF INVESTMENT ELECTION

If you are a new member, the effective date of your investment strategy election will be the first Business Day the Scheme receives both this form (completed properly and signed) and your funds.

If you are an existing member, the effective date of your investment strategy election will be the date the Scheme receives this form (completed properly and signed) or if you have nominated a date, the effective date will be your nominated date provided it is a Business Day after the Scheme receives this form. If your nominated date is not a Business Day, the effective date will be the Business Day immediately following your nominated date. Once a form is received by the Scheme it cannot be withdrawn. A new form must be completed and the

effective date will be the day the new form is received by the Scheme.

If you have sent in multiple 'Changing Investment Strategy' forms which are received on the same day:

- The election received first will be processed effective the day of receipt with later elections being processed effective the next Business Day (then each following day per additional form as required).
- Where the order of receipt cannot be identified, the order of processing will be at the Trustee's discretion – although typically will be processed in order of the date on the forms.

A Business Day is any day that the Australian Stock Exchange [ie both SEATS (Stock Exchange Automated Trading System) and DTF (Derivatives Trading Facility)] is open for trading in Australia.

MEMBER PROTECTED ACCOUNTS

If your account is less than \$1,000 and you otherwise meet the member protection requirements, the Scheme ensures that any management fees deducted from your account do not exceed the interest earned on your account balance in any financial year. For further details refer to the PDS.

INVESTMENT RETURNS ARE NOT GUARANTEED

You should note that with the exception of accounts subject to member protection, your investment in the Scheme is not guaranteed and the balance of your account can rise or fall with the performance of your investment choice or default strategy.

PROTECTING YOUR PRIVACY

Some of the personal information you are requested to provide is required to establish and maintain your membership in the Energy Industries Superannuation Scheme while other information is required under Australia's Anti-Money Laundering and Counter-Terrorism Financing laws.

The Trustee is fully committed to comply with the National Privacy Principles in the way in which your personal information is stored and used. Full details of how this is achieved are contained in the Trustee's Privacy Policy, which is available from Member Services or the website at www.eisuper.com.au.

TRUSTEE INFORMATION

Please note that the information contained in this document is of a general nature only and does not constitute personal advice as it does not take into account your personal objectives, financial situation or needs. Any advice in this document is provided by FuturePlus Financial Services Pty Limited (ABN 90 080 972 630) as an Australian Financial Services Licensee (AFSL 238445) on behalf of the Trustee of the Energy Industries Superannuation Scheme, Energy Industries Superannuation Scheme Pty Limited (ABN 72 077 947 285). Energy Industries Superannuation Scheme Pty Limited is an APRA Registrable Superannuation Entity Licensee (ABN Pool A – 22 277 243 559 and ABN Pool B – 64 322 090 181).

Members should not rely solely on this information and should consider their own personal objectives, financial situation and needs before acting on this information. Prior to making any investment decision you should obtain and consider the relevant Product Disclosure Statement (PDS) pertaining to your Scheme membership and seek professional investment advice.

