



Mobility transfer from State Super to either the Retirement or Defined Benefit Scheme.

Who can apply

Members who can apply are those who:

- were contributing members of either the State Authorities Superannuation Scheme (SASS) or the State Superannuation Scheme (SSS); and
- have transferred employment to an Energy Industries employer at some time after 1 October 1999; and
- commenced employment with their Energy Industries employer within 3 months of terminating employment with their SASS or SSS employer; and
- have not applied for payment (or rollover) of any part of their SASS or SSS benefits (including the basic benefit).

What are members' rights in their new scheme?

If an election to transfer is accepted, the member's basic rights in the 'new' scheme are comparable to those in the 'old' Scheme, ie SASS or SSS. In particular, the member will retain:

- the original scheme entry date and 'service' accrual;
- any special rights or options enjoyed in their previous scheme (eg the option to receive part of the SASS benefit as a pension).

The value of your SASS/SSS accrued benefits (including the basic benefit) will be transferred into your new Scheme. This value will be calculated in accordance with actuarial advice and will represent the value of your deferred benefit as at the date of transfer. The administrator of your former Scheme will advise you of the amount transferred on your behalf.

Please note that the information contained in this document is of a general nature only and does not constitute personal advice as it does not take into account your personal objectives, financial situation or needs. Any advice in this document is provided by FuturePlus Financial Services Pty Ltd (ABN 90 080 972 630) as an Australian Financial Services Licensee (AFSL 238445) on behalf of the Trustee of the Energy Industries Superannuation Scheme, Energy Industries Superannuation Scheme Pty Ltd (ABN 72 077 947 285). Energy Industries Superannuation Scheme Pty Ltd is an APRA Registrable Superannuation Entity Licensee (ABN Pool A - 22 277 243 559 and ABN Pool B - 64 322 090 181). Members should not rely solely on this information and should consider their own personal objectives, financial situation and needs before acting on this information. Prior to making any investment decision you should obtain and consider the relevant Product Disclosure Statement (PDS) pertaining to your Scheme membership and seek professional investment advice. Date issued: 16 June 2010

You will then be required to contribute to your new Scheme at the same rate as would have applied in your old Scheme. Your new employer will be asked to continue deducting personal contributions from your salary at that rate and to forward those contributions to your new Scheme.

Is there a time period for lodging an application?

Yes. An election to transfer membership should be made within 1 month of commencing employment with your Energy Industries employer. The Trustee may, however, extend this period if satisfied that this is appropriate.

How do I apply?

Simply complete the relevant 'Transfer of Contributory Membership' form available from Member Services or from our website and return it to us within 3 months of commencing employment with your Scheme employer.

Where can I get further information?

For further information please read the relevant Product Disclosure Statement available from Member Services or from our website www.eisuper.com.au or contact Member Services on 1300 369 901.